

Members

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PENSION MANAGEMENT OVERSIGHT COMMISSION

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Authority: IC 2-5-12-1

Meeting Date: September 14, 2005
Meeting Time: 10:00 A.M.
Meeting Place: State House, 200 W. Washington St., Room 431
Meeting City: Indianapolis, Indiana
Meeting Number: 1

REVISED

MEETING AGENDA

- (1) Introduction of Commission Members and Staff
- (2) Review of Commission Charge and Topics Assigned by the Legislative Council
 - A. Local government pension relief distribution delay (SR 10)
 - B. Repeal of the expiration of deferred retirement option plan (DROP) (SR 11)
 - C. Volunteer public safety officers health benefits/presumptions (Unnumbered HR)
- (3) Public Employees' Retirement Fund (PERF)
 - A. Dave Adams, Executive Director of PERF
 - B. Proposed Changes to Existing Law
 1. Amend IC 4-1-10-5 Allow the release of Social Security Numbers for the purpose of administration of state retirement funds.
 2. Add new section IC 5-14-3-4(b) (21) to make confidential certain alternative investment information.
 3. Amendment to 1977 Fund disability process to clarify the default award of Class 1 impairments.
 - C. PERF Report on the Results of the Legislator's Defined Contribution Plan Pilot program with Third-Party Record-keeper (Great West)
- (4) Teachers' Retirement Fund (TRF)

September 1, 2005

A. Robert Newland, Acting Executive Director of TRF

B. Proposed Changes to Existing Law

1. Amendment to IC 5-10.2-3-8-(a) (3) concerning eligibility for survivor benefits
2. Amendment to IC 21-6.1-4-6.1 concerning military service credit
3. Amendment to IC 5-10.2-4-8.2 to permit a member of TRF who has served as an elected official to choose whether to retire from TRF or PERF.

(5) Discussion of Additional Study Topics Suggested by Commission Members

(6) Other Business

(7) Select Next Meeting Date

(8) Adjournment